



USDA TURKEY MARKET NEWS REPORT

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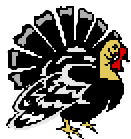
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. No trading was reported. Offerings were light. Demand was light to moderate. Bulk parts and meats trading was slow for preholiday usage. Demand was light. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

No trading was reported. Demand was limited with buyers taking a wait and see attitude toward the market. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	105-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-139

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	83-90
FROZEN TURKEYS Y TOMS 28# & UP	83-90
BREASTS 10-12#	155-160
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	83-91
FROZEN TURKEYS Y TOMS 14-24#	83-88
FROZEN TURKEYS Y TOMS 24-28#	83-90

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	84-88	-	-	-
CENTRAL REGION 4/	83-88	-	-	-
WESTERN REGION 5/	84-88	-	-	-
16-24 LB TOMS				
EASTERN REGION	84-85	-	-	-
CENTRAL REGION 4/	83-85	-	-	-
WESTERN REGION	84-85	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21NOVEMBER 2005.

The market tone on thigh meat and rib breasts was steady to firm, balance of items steady to barely steady. Inquiry light to instances moderate. Offerings of thigh meat and rib breasts short to instances light. Trading seasonally slow for current shipments, moderate for deferred. Fresh mechanically separated turkey -20% traded at 20-23, mostly 22 cents delivered January-December, 2006.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	43.00	13
DRUMSTICKS, TOM--FRESH		F	41.44	360
DRUMSTICKS, HEN		F	41.00	76
WINGS, FULL-CUT, TOM		F	48.00	10
WINGS, FULL-CUT, HEN		F	45.00	6
WINGS, V-TYPE, TOM		F	43.55	145
WINGS, V-TYPE, HEN		F	119.00	40
NECKS, TOM		F	48.00	64
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	263.67	60
BREASTS, B/S, TOM--FRESH 3/		F	275.89	572
THIGH MEAT		F	97.50	40
THIGH MEAT--FRESH		F	99.00	30
BREAST TRIM MEAT		F	164.00	8
SCAPULA MEAT		F	112.00	46
TENDERLOINS		F	215.00	4
DESTRAPPED TENDERS		T	230.00	20
DESTRAPPED TENDERS--FRESH		F	249.00	32
WING MEAT WITH SKIN	72.00		72.00	40
MECHANICALLY SEPARATED 4/		F	19.35	114
MECHANICALLY SEPARATED--FRESH 4/		F	22.00	48
EXPORT TRADING				
DRUMSTICKS, TOMS		F	42.44	640
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	34.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.